



PT SELAMAT SEMPURNA Tbk

MANUFACTURER OF AUTOMOTIVE PARTS
MEMBER OF ADR GROUP - AUTOMOTIVE DIVISION

1H 2026 [JAN-JUN] FINANCIAL HIGHLIGHTS



NET SALES

IDR 2.65 TRILLION

▲ YoY 3.65%



PROFIT FOR THE PERIOD*

IDR 0.55 TRILLION

▲ YoY 3.81%



EARNINGS PER SHARE

IDR 96

▲ YoY 3.81%



GROSS PROFIT MARGIN

37%

1H 2025: 36%



OPERATING MARGIN

28%

1H 2025: 27%



NET PROFIT MARGIN*

21%

1H 2025: 21%



RETURN ON ASSETS

11% 1H 2025: 11%



RETURN ON EQUITY*

12% 1H 2025: 13%



CURRENT RATIO

439% 1H 2025: 552%



TOTAL ASSET GROWTH

13% YoY



TOTAL EQUITY GROWTH

10% YoY

*attributable to owners of the parent entity.

SMSM membukukan Penjualan Bersih Konsolidasian Rp2,65 Triliun untuk Semester Pertama Tahun Buku 2026

Jakarta, 29 Juli 2026 –

PT Selamat Sempurna Tbk ("SMSM" atau "Perseroan") hari ini mengumumkan kinerja keuangan konsolidasian untuk semester pertama tahun buku 2026, yang mencerminkan pertumbuhan yang berkelanjutan di tengah dinamika ekonomi global yang masih berlangsung. Kinerja tersebut didukung oleh fundamental usaha yang kuat serta kemampuan Perseroan dalam menjaga profitabilitas melalui disiplin operasional, efisiensi biaya, dan fokus pada pengembangan produk bernilai tambah.

Ringkasan kinerja Semester I 2026:

- Penjualan Bersih mencapai Rp2,65 triliun, meningkat 3,65% YoY
- Laba Bersih* mencapai Rp551 miliar, meningkat 3,81% YoY
- Marjin Laba Bruto mencapai 37%
- Marjin Laba Usaha mencapai 28%
- Marjin Laba Bersih* tetap terjaga pada 21%

Kinerja tersebut didukung oleh disiplin dalam pengelolaan biaya, peningkatan efisiensi operasional, serta optimalisasi portofolio produk bernilai tambah, yang memungkinkan Perseroan mempertahankan tingkat profitabilitas yang sehat di tengah kondisi pasar yang dinamis.

SMSM booked Consolidated Net Sales of Rp2.65 Trillion for the 1st Half of Financial Year 2026

Jakarta, July 29th, 2026 –

PT Selamat Sempurna Tbk ("SMSM" or the "Company") today announced its consolidated financial results for the first half of financial year 2026, delivering sustainable growth amid an evolving global economic landscape. The results were supported by strong business fundamentals and the Company's ability to maintain healthy profitability through disciplined execution, operational efficiency, and a continued focus on higher value-added products.

1H 2026 Financial Highlights:

- Net Sales reached Rp2.65 trillion, up 3.65% YoY
- Net Profit* reached Rp551 billion, up 3.81% YoY
- Gross Profit Margin reached 37%
- Operating Profit Margin reached 28%
- Net Profit Margin* remained at 21%

The Company's performance was supported by disciplined cost management, continuous operational efficiency improvements, and an optimized higher value-added product portfolio, enabling SMSM to maintain healthy profitability amid a dynamic operating environment.

Dalam Miliar Rupiah | In Billion IDR

Financial Highlights	6 Bulan Berakhir 6 Months Ended		Perubahan Change %	Compare Q to Y	
	1H 2026	1H 2025		1H 2026	2025
Penjualan Bersih <i>Net Sales</i>	2,649	2,556	3.65%	2,649	5,339
Laba Bruto <i>Gross Profit</i>	971	912	6.44%	971	1,978
Laba Usaha <i>Operating Profit</i>	734	698	5.11%	734	1,502
Laba Periode Berjalan yang Diatribusikan kepada <i>Profit for the Period Attributable to:</i>					
Pemilik Entitas Induk <i>Owners of the Parent Entity</i>	551	531	3.81%	551	1,125
Kepentingan Non-pengendali <i>Non-controlling Interests</i>	51	43	18.69%	51	96

Ratio Keuangan | Financial Ratio

Highlights	6 Bulan Berakhir 6 Months Ended		Compare Q to Y	
	1H 2026	1H 2025	1H 2026	2025
Pertumbuhan Penjualan Bersih <i>Net Sales Growth</i>	4%			
Pertumbuhan Laba Bersih* <i>Net Profit* Growth</i>	4%			
Pertumbuhan Total Aset <i>Total Asset Growth</i>	13%		11%	
Pertumbuhan Total Ekuitas <i>Total Equity Growth</i>	10%		5%	
Marjin Laba Bruto <i>Gross Profit Margin</i>	37%	36%	37%	37%
Marjin Laba Usaha <i>Operating Profit Margin</i>	28%	27%	28%	28%
Marjin Laba Bersih* <i>Profit Margin*</i>	21%	21%	21%	21%
Laba Bersih terhadap Aset <i>Return on Assets</i>	11%	11%	11%	24%
Laba Bersih* terhadap Ekuitas <i>Return on Equity*</i>	12%	13%	12%	26%
Rasio Liabilitas terhadap Jumlah Aset <i>Liabilities to Total Assets Ratio</i>	21%	18%	21%	17%
Rasio Liabilitas terhadap Jumlah Ekuitas <i>Liabilities to Total Equity Ratio</i>	26%	22%	26%	20%
Rasio Lancar <i>Current Ratio</i>	439%	552%	439%	591%

* Diatribusikan kepada pemilik entitas induk, yaitu pemegang saham SMSM | Attributable to owners of the parent entity, i.e. SMSM's shareholders.

Kinerja Penjualan | Sales Performance

Dalam Miliar Rupiah | In Billion IDR

Market	6 Bulan Berakhir 6 Months Ended		Peningkatan (Penurunan) Increase (Decrease)	
	1H 2026	1H 2025	IDR	%
Dalam Negeri Domestic	1,005	902	103	11.49%
Luar Negeri Overseas	1,644	1,654	(10)	(0.62%)
Total	2,649	2,556	93	3.65%

Dalam Miliar Rupiah | In Billion IDR

Segmen Segment	6 Bulan Berakhir 6 Months Ended		Peningkatan (Penurunan) Increase (Decrease)	
	1H 2026	1H 2025	IDR	%
Penyaring Filter	1,871	1,907	(36)	(1.88%)
Radiator Radiator	306	297	9	3.05%
Karoseri Body Maker	92	76	16	20.18%
Distribusi Trading	913	804	109	13.55%
Lain-lain Others	108	98	10	10.90%
Eliminasi Elimination	(641)	(626)	(15)	(2.36%)
Total	2,649	2,556	93	3.65%

Sepanjang semester pertama tahun 2026, perekonomian global masih dibayangi oleh ketidakpastian geopolitik, dinamika perdagangan internasional, serta volatilitas rantai pasok. Di tengah kondisi tersebut, Perseroan berhasil membukukan pertumbuhan penjualan dan laba. Hasil tersebut mencerminkan ketahanan model bisnis Perseroan, disiplin dalam eksekusi strategi, serta kemampuan untuk terus beradaptasi terhadap dinamika lingkungan usaha.

Throughout the first half of 2026, the global economy continued to be overshadowed by geopolitical uncertainty, evolving international trade dynamics, and supply chain volatility. Against this backdrop, the Company delivered growth in both sales and earnings. These results reflect the resilience of the Company's business model, disciplined execution, and its ability to adapt to a dynamic operating environment.

Fundamental Perseroan tetap solid, tercermin dari pertumbuhan total aset sebesar 13% dan total ekuitas sebesar 10%, didukung struktur permodalan yang sehat dengan rasio liabilitas terhadap total aset sebesar 21% serta likuiditas yang kuat dengan *current ratio* sebesar 439%. Kondisi tersebut memberikan fleksibilitas keuangan yang memadai bagi Perseroan untuk terus menjalankan strategi jangka panjang secara konsisten.

Ke depan, Perseroan akan terus mencermati perkembangan ekonomi global dan dinamika geopolitik yang berpotensi mempengaruhi kondisi pasar. Didukung fundamental usaha yang kuat, posisi keuangan yang sehat, serta pengalaman dalam menghadapi berbagai siklus industri, Perseroan akan tetap berfokus pada peningkatan efisiensi operasional, penguatan daya saing, pengembangan produk bernilai tambah, dan *margin* laba yang tinggi. Dengan mempertimbangkan kondisi tersebut, Perseroan meyakini prospek usaha pada tahun buku 2026 tetap mendukung pencapaian pertumbuhan penjualan dan laba bersih pada kisaran *single-digit growth*, dengan tingkat profitabilitas yang diperkirakan tetap sejalan dengan capaian tahun buku 2025.

The Company's business fundamentals remained solid, as reflected in 13% growth in total assets and 10% growth in total equity, supported by a prudent capital structure with a liabilities-to-total-assets ratio of 21% and strong liquidity, as evidenced by a current ratio of 439%. Together, these strengths provide the Company with the financial flexibility to continue executing its long-term strategy consistently.

Looking ahead, the Company will continue to closely monitor global economic developments and geopolitical dynamics that may affect market conditions. Supported by strong business fundamentals, a healthy financial position, and extensive experience in navigating industry cycles, the Company will remain focused on enhancing operational efficiency, strengthening its competitive position, expanding its higher value-added product portfolio, and maintaining healthy profitability margins. Taking these factors into consideration, the Company believes that its business outlook for the 2026 financial year continues to support the achievement of single-digit growth in both net sales and net profit, while expecting profitability margins to remain broadly in line with the levels recorded in 2025.
